

GIFT OF MUTUAL FUNDS

This form CANNOT be used to transfer Stock

1 Donor Info

Owner/Co-Owner _____
Address _____
City/State/Zip _____
Daytime Phone _____

2 Broker Info

Broker's Name _____
Address _____
City/State/Zip _____
Phone Number _____

3 Broker Instructions

Please gift shares of mutual funds from my account per the following:

Account # _____
Fund Name/Symbol _____
Quantity of Shares _____

Please transfer the shares to:

Willow Creek Community Church
Account Number: X48-232548
Held at Fidelity Brokerage Services
DTC#: 0226
Tax ID: 51-0164942

4 Contribution to be applied to the General Fund for Willow Creek Community Church:

General Fund: South Barrington _____ Crystal Lake _____ Huntley _____
North Shore _____ South Lake _____ Wheaton _____ Willow Espanol _____

5 Signatures & Seal

Owner's signature & date

Co-Owner's signature & date

6 Donor's Final Steps: To ensure a successful funds transfer, please:

- (1) Scan (contributions@willowcreek.org) or fax ((847) 765-0420) this form to Willow Creek Accounting
- (2) Provide this original form to your broker

IMPORTANT NOTE TO DONORS: Due to privacy concerns, your name is not transmitted by the broker to Willow Creek to identify you as the donor. For Willow Creek Accounting to identify you as the donor for IRS purposes, we rely solely on you scanning (contributions@willowcreek.org) or faxing ((847) 765-0420) this form to us.