

GIFT OF MUTUAL FUNDS

This form CANNOT be used to transfer Stock

1 Donor Info

Owner/Co-Owner _____

Address _____

City/State/Zip _____

Daytime Phone _____

2 Broker Info

Broker's Name _____

Address _____

City/State/Zip _____

Phone Number _____

3 Broker Instructions

Please gift shares of mutual funds from my account per the following:

Account # _____

Fund Name/Symbol _____

Quantity of Shares _____

Please transfer the shares to:

Willow Creek Community Church

Account Number: X48-232548

Held at Fidelity Brokerage Services

DTC#: 0226

Tax ID: 51-0164942

4 Contribution to be applied to the General/Building Fund for Willow Creek

General Fund: South Barrington _____ Casa de Luz _____ Chicago _____ Crystal Lake _____

North Shore _____ Huntley _____ South Lake _____ Wheaton _____

Building Fund: North Shore:Next Chapter _____ Crystal Lake:MOVE _____ Huntley:HOME _____ Chicago:Transform _____

5 Signatures & Seal

Owner's signature & date

Co-Owner's signature & date

6 Donor's Final Steps: To ensure a successful funds transfer, please:

(1) Scan (contributions@willowcreek.org) or fax ((847) 765-0420) this form to Willow Creek Accounting

(2) Provide this original form to your broker

IMPORTANT NOTE TO DONORS: Due to privacy concerns, your name is not transmitted by the broker to Willow Creek to identify you as the donor. For Willow Creek Accounting to identify you as the donor for IRS purposes, we rely solely on you scanning (contributions@willowcreek.org) or faxing ((847) 765-0420) this form to us.